

DISTRICT CONTACT INFORMATION

Superintendent
 Executive Assistant to Superintendent
 Chief Financial Officer
 Business Manager 1
 Business Manager 2
 Business Consultant
 School District Employee Report (SDER) Coordinator
 SPED Data Reporting Coordinator
 AzEDS/ADM Data Coordinator
 Transportation Data Reporting Coordinator
 CTE Coordinator
 Poverty Coordinator
 Assessments Coordinator
 Curriculum Coordinator
 Information Technology (IT) Director
 Bookstore Manager
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member

| Prefix | First Name | Last Name | Email Address | Telephone Number | Extension |
|--------|------------|-----------|-----------------------|------------------|-----------|
| Dr. | Kristi | Wilson | kwilson@besd33.org | 623-925-3403 | |
| Ms. | Tmber | Delong | tdelong@besd33.org | 623-925-3403 | |
| Mr. | CJ | Beckstrom | cbeckstrom@besd33.org | 623-925-3456 | |
| Mr. | CJ | Beckstrom | cbeckstrom@besd33.org | 623-925-3456 | |
| | | | | | |
| Ms. | Araceli | Montoya | amontoya@besd33.org | 623-925-3400 | |
| Ms. | Debbie | Dunning | ddunning@besd33.org | 623-925-3405 | |
| Ms. | KerryAnn | Moore | kmoore@besd33.org | 623-925-3415 | |
| Mr. | Lester | Dunning | ldunning2@besd33.org | 623-925-3417 | |
| | | | | | |
| Mr. | Chad | Lanese | clanese@besd33.org | 623-925-3407 | |
| Mr. | Tom | Espy | tespy@besd33.org | 623-925-3434 | |
| Ms. | Ana | Gutierrez | agutierrez@besd33.org | 623-925-3453 | |
| Mr. | Juan | Pino | jpino@besd33.org | 623-925-3428 | |
| | | | | | |
| Ms. | Jane | Hunt | jhunt@besd33.org | 623-925-3400 | |
| Ms. | Amy | Lovitt | alovitt@besd33.org | 623-925-3400 | |
| Mr. | Richard | Hopkins | rhopkins@besd33.org | 623-925-3400 | |
| Ms. | Gina | Ragsdale | gragsdale@besd33.org | 623-925-3400 | |
| Mr. | Mike | Melton | mmelton@besd33.org | 623-925-3400 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

SELECT from Dropdown

Student Information Systems (SIS) Vendor

Edupoint (Synergy)

Accounting Information System

Infinite Visions

Bookstore Cash Receipting System

District's website home page address

www.besd33.org

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

| Expenditures | | FTE | | Salaries 6100 | Employee Benefits 6200 | Purchased Services 6300, 6400, 6500 | Supplies 6600 | Other 6800 | Totals | | % Increase/ Decrease | |
|---|-----|-----------------------|--------------|------------------|------------------------------|--|------------------|---------------|---------------------|----------------------|----------------------------|-----|
| | | Prior FY | Budget FY | | | | | | Prior FY 2021 | Budget FY 2022 | | |
| | | 100 Regular Education | | | | | | | | | | |
| 1000 Instruction | 1. | 214.03 | 242.96 | 10,599,713 | 4,076,500 | 527,900 | 130,000 | 1,000 | 11,135,137 | 15,335,113 | 37.7% | 1. |
| 2000 Support Services | | | | | | | | | | | | |
| 2100 Students | 2. | 17.75 | 20.00 | 710,000 | 246,000 | 96,000 | 22,100 | 1,000 | 1,071,100 | 1,075,100 | 0.4% | 2. |
| 2200 Instructional Staff | 3. | 15.96 | 15.00 | 532,000 | 203,000 | 19,000 | 82,000 | 21,000 | 796,000 | 857,000 | 7.7% | 3. |
| 2300 General Administration | 4. | 6.55 | 6.55 | 910,000 | 347,000 | 128,000 | 19,000 | 31,000 | 1,682,000 | 1,435,000 | -14.7% | 4. |
| 2400 School Administration | 5. | 19.00 | 21.50 | 1,598,000 | 517,000 | 1,000 | 14,000 | 6,000 | 1,856,000 | 2,136,000 | 15.1% | 5. |
| 2500 Central Services | 6. | 16.25 | 19.25 | 846,000 | 360,000 | 369,000 | 57,000 | 21,000 | 1,490,000 | 1,653,000 | 10.9% | 6. |
| 2600 Operation & Maintenance of Plant | 7. | 33.13 | 35.30 | 1,090,000 | 389,000 | 2,374,000 | 1,441,000 | 1,000 | 4,858,000 | 5,295,000 | 9.0% | 7. |
| 2900 Other | 8. | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0% | 8. |
| 3000 Operation of Noninstructional Services | 9. | 0.00 | 0.00 | 5,000 | 1,000 | 57,000 | 421,000 | 0 | 386,000 | 484,000 | 25.4% | 9. |
| 610 School-Sponsored Cocurricular Activities | 10. | 0.00 | 0.00 | 56,000 | 12,000 | 10,000 | 1,000 | 4,000 | 57,550 | 83,000 | 44.2% | 10. |
| 620 School-Sponsored Athletics | 11. | 0.00 | 0.00 | 121,000 | 25,000 | 34,000 | 5,000 | 1,000 | 55,000 | 186,000 | 238.2% | 11. |
| 630 Other Instructional Programs | 12. | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0% | 12. |
| 700, 800, 900 Other Programs | 13. | 2.00 | 1.50 | 73,000 | 29,000 | 50,000 | 35,000 | 1,000 | 179,000 | 188,000 | 5.0% | 13. |
| Regular Education Subsection Subtotal (lines 1-13) | 14. | 324.67 | 362.06 | 16,540,713 | 6,205,500 | 3,665,900 | 2,227,100 | 88,000 | 23,565,787 | 28,727,213 | 21.9% | 14. |
| 200 and 300 Special Education | | | | | | | | | | | | |
| 1000 Instruction | 15. | 135.24 | 148.66 | 3,371,785 | 983,000 | 868,000 | 19,000 | 2,000 | 5,289,000 | 5,243,785 | -0.9% | 15. |
| 2000 Support Services | | | | | | | | | | | | |
| 2100 Students | 16. | 24.76 | 27.24 | 1,349,655 | 476,000 | 707,000 | 64,000 | 5,000 | 2,567,000 | 2,601,655 | 1.4% | 16. |
| 2200 Instructional Staff | 17. | 2.01 | 1.05 | 133,000 | 41,000 | 6,000 | 9,000 | 3,000 | 187,000 | 192,000 | 2.7% | 17. |
| 2300 General Administration | 18. | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0% | 18. |
| 2400 School Administration | 19. | 2.78 | 2.78 | 136,000 | 54,000 | 10,000 | 7,000 | 2,000 | 196,000 | 209,000 | 6.6% | 19. |
| 2500 Central Services | 20. | 0.00 | 0.00 | 1,000 | 1,000 | 58,000 | 1,000 | 1,000 | 37,000 | 62,000 | 67.6% | 20. |
| 2600 Operation & Maintenance of Plant | 21. | 0.00 | 0.00 | 0 | 0 | 7,000 | 6,000 | 0 | 13,000 | 13,000 | 0.0% | 21. |
| 2900 Other | 22. | 0.00 | 0.00 | 0 | 0 | 0 | 1,000 | 0 | 0 | 1,000 | -- | 22. |
| 3000 Operation of Noninstructional Services | 23. | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0% | 23. |
| Subtotal (lines 15-23) | 24. | 164.79 | 179.73 | 4,991,440 | 1,555,000 | 1,656,000 | 107,000 | 13,000 | 8,289,000 | 8,322,440 | 0.4% | 24. |
| 400 Pupil Transportation | 25. | 29.00 | 31.72 | 1,175,000 | 392,000 | 22,000 | 206,000 | 1,000 | 1,635,100 | 1,796,000 | 9.8% | 25. |
| 510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44) | 26. | 31.10 | 28.72 | 1,133,921 | 475,000 | 0 | 0 | 0 | 1,608,921 | 1,608,921 | 0.0% | 26. |
| 530 Dropout Prevention Programs | 27. | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0% | 27. |
| 540 Joint Career and Technical Education and Vocational Education Center | 28. | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0% | 28. |
| 550 K-3 Reading Program | 29. | 3.24 | 3.24 | 275,000 | 87,000 | 0 | 0 | 0 | 135,000 | 362,000 | 168.1% | 29. |
| Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11) | 30. | 552.80 | 605.47 | 24,116,074 | 8,714,500 | 5,343,900 | 2,540,100 | 102,000 | 35,233,808 | 40,816,574 | 15.8% | 30. |

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

| | Prior FY | Budget FY | |
|--|-----------|-----------|-----|
| 1. Total All Disability Classifications | 8,052,000 | 8,122,440 | 1. |
| 2. Gifted Education | 120,000 | 64,000 | 2. |
| 3. Remedial Education | 38,000 | 3,000 | 3. |
| 4. ELL Incremental Costs | 79,000 | 133,000 | 4. |
| 5. ELL Compensatory Instruction | 0 | 0 | 5. |
| 6. Vocational and Technical Education (non-CTED) | 0 | 0 | 6. |
| 7. Career Education (non-CTED) | 0 | 0 | 7. |
| 8. Career Technical Education (CTED) | 0 | 0 | 8. |
| 9. Total (lines 1 through 8. Must equal total of line 24, page 1) | 8,289,000 | 8,322,440 | 9. |
| 10. IEP required pupil transportation costs coded within Program 400 | | 642,000 | 10. |

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 23
 Staff-Pupil 1 to 5

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

| | Prior FY | Budget FY |
|--|----------|-----------|
| Number of FTE - Certified Employees | 309.00 | 357.00 |
| Number of FTE - Certified Purchased Services Personnel | | 0.00 |

Expenditures Budgeted for Audit Services

| | | |
|-----------------------|------|-------|
| M&O Fund - Nonfederal | 6350 | 40862 |
| All Funds - Federal | 6330 | 2,158 |

FY 2022 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component \$ -

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ 470,000
 (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

FUND 010 (CSF)

CLASSROOM SITE FUND (CSF)

| Expenditures | | Salaries 6100 | Employee Benefits 6200 | Purchased Services 6300, 6400, 6500 | Supplies 6600 | Property 6700 | Debt Service and Miscellaneous 6800 | Totals | | % Increase/ Decrease |
|--|----|------------------|---------------------------|--|------------------|------------------|---|------------------|-------------------|-------------------------|
| | | | | | | | | Prior FY 2021 | Budget FY 2022 | |
| 1000 Instruction | 1. | 3,642,166 | 958,000 | | | | | 3,410,366 | 4,600,166 | 34.9% |
| 2100 Support Services - Students | 2. | 84,000 | 17,000 | | | | | 80,000 | 101,000 | 26.3% |
| 2200 Support Services - Instructional Staff | 3. | 86,000 | 19,000 | | | | | 86,000 | 105,000 | 22.1% |
| 2300 Support Services - General Administration | 4. | | | | | | | 0 | 0 | 0.0% |
| 2500 Central Services | 5. | | | | | | | 0 | 0 | 0.0% |
| 3300 Community Services Operations | 6. | | | | | | | 0 | 0 | 0.0% |
| 4000 Facilities Acquisition and Constructor | 7. | | | | | | | | 0 | |
| 5000 Debt Service | 8. | | | | | | | | 0 | |
| Total Expenditures (lines 1-8) | 9. | 3,812,166 | 994,000 | 0 | 0 | 0 | 0 | 3,576,366 | 4,806,166 | 34.4% |

The district has budgeted an amount in Fund 010 equal to the Classroom Site Fund Budget Limit as calculated below.

Classroom Site Fund Budget Limit Calculation

| | | |
|--|-----|-----------|
| FY 2021 Classroom Site Fund Budget Limit (from FY 2021 latest revised Budget, page 8, line B.7) | 10. | 3,576,365 |
| FY 2021 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.) | 11. | 2958474 |
| Unexpended Budget Balance (line 8 minus 9) | 12. | 617,891 |
| Interest Earned in the Classroom Site Fund in FY 2021 | 13. | 13884 |
| FY 2022 Classroom Site Fund Allocation (provided by ADE, based on \$733) | 14. | 4162224 |
| Adjustments to FY 2022 Classroom Site Fund Budget Limit (1) | 15. | 12167 |
| FY 2022 Classroom Site Fund Budget Limit (Sum of lines 10 through 14) (2) | 16. | 4806166 |

(1) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

(2) The amounts budgeted on line 7 cannot exceed the respective amounts on this line.

FUND 610 (UCO)

UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

| Expenditures | | Rentals 6440 | Library Books, Textbooks, & Instructional Aids (2) 6641-6643 | Property (2) 6700 | Redemption of Principal (3) 6831, 6832 | Interest (4) 6841, 6842, 6850 | All Other Object Codes (excluding 6900) | Totals | | % Increase/ Decrease |
|--|-----|-----------------|--|----------------------|--|----------------------------------|---|---------------------|----------------------|----------------------------|
| | | | | | | | | Prior FY 2021 | Budget FY 2022 | |
| Unrestricted Capital Outlay Override (1) | 1. | | | | | | | 0 | 0 | 0.0% |
| Unrestricted Capital Outlay Fund 610 (6) | | | | | | | | | | |
| 1000 Instruction | 2. | | 470,000 | 256,000 | | | 947,763 | 1,739,396 | 1,673,763 | -3.8% |
| 2000 Support Services | | | | | | | | | | |
| 2100, 2200 Students and Instructional Staff | 3. | | 6,000 | 197,000 | | | 30,000 | 220,000 | 233,000 | 5.9% |
| 2300, 2400, 2500, 2900 Administration | 4. | | | 440,000 | | | 16,000 | 280,000 | 456,000 | 62.9% |
| 2600 Operation & Maintenance of Plant | 5. | | | 129,000 | | | | 115,000 | 129,000 | 12.2% |
| 2700 Student Transportation | 6. | | | 7,000 | | | | 3,000 | 7,000 | 133.3% |
| 3000 Operation of Noninstructional Services (5) | 7. | | | 18,000 | | | | 12,000 | 18,000 | 50.0% |
| 4000 Facilities Acquisition and Construction | 8. | 12,000 | | 10,000 | | | | 52,000 | 22,000 | -57.7% |
| 5000 Debt Service | 9. | | | | | 584,900 | | 630,000 | 584,900 | -7.2% |
| Total Unrestricted Capital Outlay Fund (lines 2-9) | 10. | 12,000 | 476,000 | 1,057,000 | 0 | 584,900 | 993,763 | 3,051,396 | 3,123,663 | 2.4% |

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)] \$ 11,000

(2) Detail by object code:

| | Unrestricted Capital Outlay |
|-------------------------------|--------------------------------|
| 6641 Library Books | \$ 10,000 |
| 6642 Textbooks | 210,000 |
| 6643 Instructional Aids | 250,000 |
| 673X Furniture and Equipment | 141,000 |
| 673X Vehicles | 76,000 |
| 673X Tech Hardware & Software | 840,000 |

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211. \$ 1,000

(3) Includes principal on Capital Equity Fund loans of _____, principal on capital leases of _____, and principal on bonds of _____.

(4) Includes interest on Capital Equity Fund loans of _____, interest on capital leases of \$ 584,900, and interest on bonds of _____.

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

| Expenditures | UNRESTRICTED CAPITAL OUTLAY | | BOND BUILDING | | NEW SCHOOL FACILITIES | | ADJACENT WAYS | | | |
|---|-----------------------------|-----------|---------------|------------|-----------------------|-----------|---------------|-----------|-----------|-----|
| | Fund 610 | | Fund 630 | | Fund 695 | | Fund 620 (2) | | | |
| | Prior FY | Budget FY | Prior FY | Budget FY | Prior FY | Budget FY | Prior FY | Budget FY | | |
| Total Fund Expenditures | 1. | 3,051,396 | 3,123,663 | 33,200,000 | 15,393,984 | 0 | 0 | 5,300,000 | 4,100,000 | 1. |
| Select Object Codes Detail (1) | | | | | | | | | | |
| 6150 Classified Salaries | 2. | 0 | 0 | 81,000 | 83,000 | 0 | 0 | 0 | 0 | 2. |
| 6200 Employee Benefits | 3. | 0 | 0 | 29,000 | 30,000 | 0 | 0 | 0 | 0 | 3. |
| 6450 Construction Services | 4. | 15,000 | 15,000 | 32,350,000 | 7,500,000 | 0 | 0 | 2,700,000 | 3,600,000 | 4. |
| 6710 Land and Improvements | 5. | 0 | 0 | 0 | 0 | 0 | 0 | 2,600,000 | 500,000 | 5. |
| 6720 Buildings and Improvements | 6. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6. |
| 673X Furniture and Equipment | 7. | 135,000 | 141,000 | 40,000 | 500,000 | 0 | 0 | 0 | 0 | 7. |
| 673X Vehicles | 8. | 60,000 | 76,000 | 400,000 | 200,000 | 0 | 0 | 0 | 0 | 8. |
| 673X Technology Hardware & Software | 9. | 780,000 | 840,000 | 300,000 | 100,000 | 0 | 0 | 0 | 0 | 9. |
| 6831, 6832 Redemption of Principal | 10. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10. |
| 6841, 6842, 6850, 6860 Interest and Debt-Issuance Costs | 11. | 699,087 | 734,000 | 0 | 0 | 0 | 0 | 0 | 0 | 11. |
| Total (lines 2-11) | 12. | 1,689,087 | 1,806,000 | 33,200,000 | 8,413,000 | 0 | 0 | 5,300,000 | 4,100,000 | 12. |
| Total amounts reported on lines 2-11 above for: | | | | | | | | | | |
| Renovation | 13. | 0 | 0 | 2,000,000 | 1,000,000 | | | 100,000 | 100,000 | 13. |
| New Construction | 14. | 0 | 0 | 30,500,000 | 7,087,000 | 0 | 0 | 5,200,000 | 4,000,000 | 14. |
| Other | 15. | 1,359,087 | 1,806,000 | 700,000 | 913,000 | 0 | 0 | 0 | 0 | 15. |
| Total (lines 13-15, must equal line 12) | 16. | 1,359,087 | 1,806,000 | 33,200,000 | Check line 12 | 0 | 0 | 5,300,000 | 4,100,000 | 16. |

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2022 \$ 1,700,000

Districts that are levying any amount for adjacent ways must fill in the Truth in Taxation Worksheet and follow the requirements of A.R.S. §15-905.01. The amount reported in footnote 2 above pulls to the Truth in Taxation Worksheet, Line

**CALCULATION OF FY 2022 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)**

| | A. Maintenance and Operation | B. Unrestricted Capital Outlay |
|---|------------------------------------|--------------------------------------|
| *1. FY 2022 Revenue Control Limit (RCL) (from APOR55 tab, page 4) | \$ <u>34,420,762</u> | \$ <u>0</u> |
| *2. (a) FY 2022 District Additional Assistance (DAA) (from APOR55 tab, page 5) | \$ <u>2,211,055</u> | |
| (b) DAA Adjustment (from APOR55 tab, page 5) | \$ <u>0</u> | |
| (c) Total DAA (line 2.a plus 2.b) | \$ <u>2,211,055</u> | <u>2,211,055</u> |
| *3. FY 2022 Override Authorization (A.R.S. §§ 15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6) | | |
| (a) Maintenance and Operation | <u>3,149,727</u> | |
| (b) Unrestricted Capital Outlay | | |
| (c) Special Program | | |
| *4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6) | | |
| *5. Tuition Revenue (A.R.S. §§15-823 and 15-824) Local (Do not include full-day kindergarten or summer school tuition) | | |
| (a) Individuals and Other Private Sources | | |
| (b) Other Arizona Districts | | |
| (c) Out-of-State Districts and Other Governments | | |
| State | | |
| (d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02) | | |
| *6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204) | | |
| *7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B) | | |
| 8. Budget Increase for: | | |
| (a) Desegregation Expenditures (A.R.S. §15-910.G-K) | <u>1,608,921</u> | |
| * (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M) | <u>0</u> | |
| * (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01) | <u>1,310,405</u> | |
| (d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2) | | |
| (e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2020 (A.R.S. §15-910.N) | | |
| * (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01) | | |
| * (g) FY 2021 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920) | <u>0</u> | |
| (h) Excessive Property Tax Assessed Valuation Judgments (A.R.S. §§42-16213 and 42-16214) | | |
| * (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947) | | |
| *9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable. | | |
| (a) Prior Year Over Expenditures/Resolutions: | | |
| (b) <u>Decrease for Transfer from M&O to Energy and Water Savings Fund</u> | | |
| (c) <u>Increase for Energy and Water Savings Fund Transfer to M&O</u> | | |
| (d) <u>Noncompliance Adjustment</u> | | |
| (e) <u>ADM/Transportation Audit Adjustment</u> | | |
| (f) <u>Other:</u> | | |
| *10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6) | <u>326,759</u> | |
| 11. FY 2022 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount) | \$ <u>40,816,574</u> | |
| 12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line A.11) | | \$ <u>2,211,055</u> |

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

DATA ENTRY SHEET

| FY 2022 LEGISLATIVE AMOUNTS | |
|--|-------------|
| Base Level Amount (A.R.S. §15-901, as amended by Laws 2021, Ch. 404, §27) | \$ 4,390.65 |
| State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2021, Ch. 404, §33) | |
| 0.5 mile or less OR more than 1.0 mile | \$ 2.77 |
| More than 0.5 mile through 1.0 mile | \$ 2.27 |
| Qualifying Tax Rate for elementary or secondary (CTEDs use 0.05) | 1.7694 |

UNWEIGHTED STUDENT COUNT

All districts must complete lines 1 through 6 below.

Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the APOR55 tab, page 4.

| | PSD | K-8 | 9-12 | Total |
|--|--------|-----------|-------|-----------|
| Prior Years ADM (A.R.S. §§15-901 and 15-961) | | | | |
| 1. FY 2020 100th-Day ADM | | | | 5,115.543 |
| 2. FY 2021 100th-Day ADM | 36.985 | 4,868.187 | 0.000 | 4,905.172 |
| Current Year ADM (A.R.S. §§15-943 and 15-808) | | | | |
| 3. FY 2022 Estimated Non-AOI Student Count | 45.297 | 5,187.451 | 0.000 | 5,232.748 |
| 4. FY 2022 Estimated AOI Full-Time Student Count | | 53.674 | 0.000 | 53.674 |
| 5. FY 2022 Estimated AOI Part-Time Student Count | | 0.000 | 0.000 | 0.000 |
| 6. Total FY 2022 Estimated Student Count | 45.297 | 5,241.125 | 0.000 | 5,286.422 |

STUDENT COUNT BY CATEGORY

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

| | Non-AOI Student Count | AOI Full-Time Student Count | AOI Part-Time Student Count |
|---|-----------------------|-----------------------------|-----------------------------|
| 7. K-3 Reading | 2,008.327 | 27.356 | 0.000 |
| 8. K-3 | 2,008.327 | 27.356 | 0.000 |
| 9. ELL | 586.816 | 0.655 | 0.000 |
| 10. HI | 0.830 | 0.000 | 0.000 |
| 11. MD-R, A-R, and SID-R | 59.508 | 0.000 | 0.000 |
| 12. MD-SC, A-SC, and SID-SC | 64.295 | 0.619 | 0.000 |
| 13. MD-SSI | 5.430 | 0.000 | 0.000 |
| 14. OI-R | 1.940 | 0.000 | 0.000 |
| 15. OI-SC | 1.000 | 0.000 | 0.000 |
| 16. P-SD | 27.582 | 0.000 | 0.000 |
| 17. DD*, ED, MIID, SLD, SLI*, and OHI | 636.354 | 6.977 | 0.000 |
| 18. ED-P | 20.120 | 0.000 | 0.000 |
| 19. MOID | 8.000 | 0.000 | 0.000 |
| 20. VI | 0.180 | 0.000 | 0.000 |
| 21. G | 85.844 | 0.000 | 0.000 |
| 22. Total Add-on Count (lines 7 through 21) | 5,514.553 | 62.963 | 0.000 |

*School aged students only

ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)

| | |
|---|--|
| K-8 9-12 | |
| 1. <input type="checkbox"/> | Check box(es) if the district's schools are designated as small isolated by the State Board of Education. (A.R.S. §15-901) |
| 2. <input checked="" type="checkbox"/> | Check box if the district has been approved for additional monies for teacher compensation by the State Board of Education. (A.R.S. §15-952) |
| 3. <input type="checkbox"/> | Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04) |
| 4. Adjusted FY 2022 Base Level Amount | \$4,445.53 |
| 5. Actual Teacher Experience Index (TEI) from FY 2021 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941) | 1.0000 |
| 6. FY 2020 actual non-federal audit expenditures from all funds (A.R.S. §15-914.F) | \$38,122.00 |
| 7. FY 2020 actual federal audit expenditures from all funds | \$2,598.00 |
| 8. FY 2020 actual total audit expenditures from all funds (line 6 plus line 7) | \$40,720.00 |

TRANSPORTATION (A.R.S. §§15-816.01, 15-945, as amended by Laws 2020, Ch. 49, §3, and 15-946)

| | |
|--|--------|
| 1. FY 2021 Approved Daily Route Miles | 740.00 |
| 2. Number of Eligible Students Transported in FY 2021 | 131.00 |
| 3. FY 2021 Annual Expenditure for Bus Tokens | \$0.00 |
| 4. FY 2021 Annual Expenditure for Bus Passes | \$0.00 |
| 5. Actual Route Miles traveled in July and August 2020 to Transport Pupils w/Disabilities for Extended School Year | 0.00 |
| 6. Estimated Route Miles Traveled in June 2021 to Transport Pupils w/Disabilities for Extended School Year | 0.00 |

OTHER INFORMATION

| | |
|---|--|
| 1. Capital Transportation Adjustment (A.R.S. §15-963.B) | |
| a. PSD | |
| b. K-8 | |
| c. 9-12 | |
| 2. Adjustment for Remote Instructional Time calculated by ADE (A.R.S. §15-901.08, leave blank for budget adoption) | |
| 3. Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01) | |

ASSESSED PROPERTY VALUATIONS

| | |
|---|---------------|
| 4. 2021 Primary Net Assessed Valuation (AV) | \$267,319,655 |
| 5. 2021 Primary Net Assessed Valuation (AV2) | |
| 6. 2021 Salt River Project (SRP) Valuation | \$1,276,000 |
| 7. 2021 Government Property Lease Excise Tax Assessed Valuation | |

BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

| | |
|--|-----------------|
| 8. Adjustments to the General Budget Limit (from FY 2021 BUDG75, leave blank for budget adoption) | \$87,307.00 |
| 9. FY 2021 M&O Fund actual expenditures (from FY 2021 AFR, amount will be estimated for budget adoption) | \$34,010,710.00 |
| 10. FY 2021 M&O Fund Actual Expenditures (if any) for: | |
| a. Special Program Override | |
| b. Desegregation (A.R.S. §15-910) | \$1,608,921.00 |
| c. Tuition Out Debt Service | |
| d. Dropout Prevention Programs | |
| e. Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01) | |
| f. Performance Pay (A.R.S. §15-920) | |
| 11. Budget Balance Carryforward transferred to the School Opening Fund (if any) | |

DATA ENTRY SHEET

DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):

| | | |
|-----|--|--|
| 12. | FY 2022 Impact Aid Revenue | |
| 13. | Impact Aid revenue deposited in FY 2022 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments | |
| 14. | Impact Aid revenue transferred in FY 2022 to the M&O Fund to provide cash for the TRCL/TSL difference | |
| 15. | Impact Aid revenue transferred in FY 2022 to the M&O Fund to reduce or eliminate taxes | |
| 16. | FY 2021 Ending Cash Balance in the Impact Aid Fund | |

DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):

17. Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district **must** complete line 18 below.

| | | | |
|-----|---|----|--|
| 18. | Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and .E) | FY | |
| 19. | For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a). | | |

DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

| | | | |
|-----|--|----|--|
| 20. | Base year - the fiscal year before the other district began to offer instruction | FY | |
| 21. | Base year Attending ADM Grades 9-12 | | |
| 22. | Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously | | |
| 23. | Tuition received in base year | | |
| 24. | Tuition received in fiscal year after base year | | |
| 25. | <input type="checkbox"/> Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450 | | |
| 26. | Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only) | | |
| 27. | Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only) | | |

TYPE 03 DISTRICT INFORMATION

| | | |
|----|---|--|
| 1. | High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-951.C) | |
| 2. | Tuition Out for High School Students (A.R.S. §§15-448.J, 15-842, 15-910.M, and 15-951): | |

| Attending District Name | Attending District CTD Number | Tuition Out High School Count | Debt Service Per Pupil Tuition | M&O & UCO, Per Pupil Tuition |
|-------------------------|-------------------------------|-------------------------------|--------------------------------|------------------------------|
|-------------------------|-------------------------------|-------------------------------|--------------------------------|------------------------------|

Use lines 2.a through 2.e for budget **adoption** (as necessary)

| | | | | |
|----|--|--|--|--|
| a. | | | | |
| b. | | | | |
| c. | | | | |
| d. | | | | |
| e. | | | | |

Use lines 2.f through 2.j for budget **reversion** (as necessary)

| | | | | |
|----|---|---|--|--|
| f. | 0 | 0 | | |
| g. | 0 | 0 | | |
| h. | 0 | 0 | | |
| i. | 0 | 0 | | |
| j. | 0 | 0 | | |

3. Check box for Type 03 districts no longer within a high school district due to the unification of the high school district. (A.R.S. §15-448.J)

ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)

1. Check box if the district offers instruction in grades 9-12. **Accommodation districts only.**
Only accommodation districts with a student count of **more** than 125 in grades K-8 or accommodation districts that offer instruction in grades 9-12 and have a student count of **more** than 100 in grades 9-12, should complete lines 2 through 4.

| | | |
|----|---|----|
| 2. | Maintenance & Operation (M&O) Fund FY 2021 ending cash balance | |
| 3. | 10% of the FY 2022 RCL calculated using the district's 2021 ADM | |
| 4. | Up to 5% of the FY 2022 RCL calculated pursuant to A.R.S. §15-482.B | \$ |

CALCULATIONS

CALCULATION OF SUPPORT LEVEL WEIGHTS (GROUP A WEIGHTS)

| | DESIGNATED AS ISOLATED | | NOT DESIGNATED AS ISOLATED | |
|--|------------------------|----------|----------------------------|----------|
| | K-8 | 9-12 | K-8 | 9-12 |
| Student Count 0.001-99.999 | | | | |
| Support Level Weight | 1.559 | 1.669 | 1.399 | 1.559 |
| Student Count 100.000-499.999 | | | | |
| Student Count Constant | 500.000 | 500.000 | 500.000 | 500.000 |
| Student Count | - 0.000 | - 0.000 | - 0.000 | - 0.000 |
| Difference | = 0.000 | = 0.000 | = 0.000 | = 0.000 |
| Weight Adjustment Factor | x 0.0005 | x 0.0005 | x 0.0003 | x 0.0004 |
| Support Level Weight Increase | = 0.000 | = 0.000 | = 0.000 | = 0.000 |
| Support Level Weight | + 1.358 | + 1.468 | + 1.278 | + 1.398 |
| Adjusted Support Level Weight | = 0.000 | = 0.000 | = 0.000 | = 0.000 |
| Student Count 500.000-599.999 | | | | |
| Student Count Constant | 600.000 | 600.000 | 600.000 | 600.000 |
| Student Count | - 0.000 | - 0.000 | - 0.000 | - 0.000 |
| Difference | = 0.000 | = 0.000 | = 0.000 | = 0.000 |
| Weight Adjustment Factor | x 0.0020 | x 0.0020 | x 0.0012 | x 0.0013 |
| Support Level Weight Increase | = 0.000 | = 0.000 | = 0.000 | = 0.000 |
| Support Level Weight | + 1.158 | + 1.268 | + 1.158 | + 1.268 |
| Adjusted Support Level Weight | = 0.000 | = 0.000 | = 0.000 | = 0.000 |
| Student Count 600.000 or More | | | | |
| Support Level Weight | | | 1.158 | 1.268 |
| Career Technical Education District | | | | |
| Support Level Weight (A.R.S. §15-943.02) | | | | 1.339 |

OTHER CALCULATIONS

- Portion of BSL/BRCL from total K-3 and total K-3 Reading weighted student counts:

| | |
|-------------|---------------|
| K-3 | \$ 542,616.95 |
| K-3 Reading | \$ 361,746.11 |
- Additional Tax in Districts Ineligible for Equalization Assistance, Amount to be Levied and Paid to the State (A.R.S. §15-992)

| | |
|--|---------|
| | \$ 0.00 |
|--|---------|

CALCULATION OF DISTRICT ADDITIONAL ASSISTANCE (DAA) PER STUDENT COUNT AMOUNTS (A.R.S. §§15-951.C and 15-962.01)

TABLE TO CALCULATE DAA PER STUDENT COUNT

| | K-8 | 9-12 |
|---|-------------|-------------|
| 1. FY 2022 Student Count (2021 ADM): .001 - 99.999 | | |
| DAA per Student Count | \$ 544.58 | \$ 601.24 |
| 2. FY 2022 Student Count (2021 ADM): 100.000 - 499.999 | | |
| a. Student Count Constant | 500.000 | 500.000 |
| b. Student Count | - 0.000 | - 0.000 |
| c. Difference | = 0.000 | = 0.000 |
| d. Weight Adjustment Factor | x 0.0003 | x 0.0004 |
| e. Support Level Weight Increase | = 0.000 | = 0.000 |
| f. Support Level Weight | + 1.278 | + 1.398 |
| g. Adjusted Support Level Weight | = 0.000 | = 0.000 |
| h. Support Level Amount | x \$ 389.25 | x \$ 405.59 |
| i. DAA per Student Count | = \$ 0.00 | = \$ 0.00 |
| 3. FY 2022 Student Count (2021 ADM): 500.000 - 599.999 | | |
| a. Student Count Constant | 600.000 | 600.000 |
| b. Student Count | - 0.000 | - 0.000 |
| c. Difference | = 0.000 | = 0.000 |
| d. Weight Adjustment Factor | x 0.0012 | x 0.0013 |
| e. Support Level Weight Increase | = 0.000 | = 0.000 |
| f. Support Level Weight | + 1.158 | + 1.268 |
| g. Adjusted Support Level Weight | = 0.000 | = 0.000 |
| h. Support Level Amount | x \$ 389.25 | x \$ 405.59 |
| i. DAA per Student Count | = \$ 0.00 | = \$ 0.00 |
| 4. FY 2022 Student Count (2021 ADM): 600.000 or More & Career Technical Education Districts | | |
| DAA per Student Count | \$ 450.76 | \$ 492.94 |

CALCULATION OF MAINTENANCE AND OPERATION (M&O) FUND BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

| | |
|---|------------------|
| 1. General Budget Limit (GBL) (from FY 2021 latest revised Budget, page 7, line 11) | \$ 35,233,808.00 |
| 2. Adjustments to the GBL (from FY 2021 BUDG75, amount will be zero for budget adoption) | \$ 87,307.00 |
| 3. Adjusted GBL | \$ 35,321,115.00 |
| 4. Budgeted M&O expenditures (from FY 2021 latest revised Budget, page 1, line 30, Total Budget Year Column) | \$ 35,233,808.00 |
| 5. Adjustments to the GBL (from line 2) | \$ 87,307.00 |
| 6. Adjusted Budgeted Expenditures | \$ 35,321,115.00 |
| 7. Lesser of the Adjusted GBL (line 3) or the Adjusted Budgeted Expenditures (line 6) | \$ 35,321,115.00 |
| 8. FY 2021 M&O Fund actual expenditures (from FY 2021 AFR, amount will be estimated for budget adoption) | \$ 34,010,710.00 |
| 9. Budget Balance (line 7 minus line 8) (If negative, zero is shown. Any negative amount is shown here in parentheses.) | \$ 1,310,405.00 |

Note: For lines 10.a through 10.f the FY 2021 actual expenditures are deducted from the budget amount. If the result is negative, zero is shown.

| | FY 2021 Budget | Actual | Unexpended Budget |
|--|-----------------|-------------------|-------------------|
| 10. FY 2021 Actual Expenditures: | | | |
| a. Special Program Override | \$ 0.00 | - \$ 0.00 | = \$ 0.00 |
| b. Desegregation | \$ 1,608,921.00 | - \$ 1,608,921.00 | = \$ 0.00 |
| c. Tuition Out Debt Service | \$ 0.00 | - \$ 0.00 | = \$ 0.00 |
| d. Dropout Prevention Programs | \$ 0.00 | - \$ 0.00 | = \$ 0.00 |
| e. Joint Career and Technical Education and Vocational Education Center | \$ 0.00 | - \$ 0.00 | = \$ 0.00 |
| f. Performance Pay | \$ 0.00 | - \$ 0.00 | = \$ 0.00 |
| g. Total Budget Balance Deductions (lines 10.a through 10.f) | | | = \$ 0.00 |
| 11. Budget Balance after Deductions (If negative, the district does not have any budget balance to carry forward.) | | | \$ 1,310,405.00 |
| 12. Budget Balance Carryforward transferred to the School Opening Fund (not to exceed the lesser of line 11 or the FY 2021 M&O Fund ending cash balance) | | | - \$ 0.00 |
| 13. Actual Budget Balance Carryforward to be used in M&O Fund (for GBL calculation on page 7, line 8.c) | | | = \$ 1,310,405.00 |
| 14. Accommodation District Cash Balance Carryforward | | | |
| a. M&O Fund cash balance as of June 30, 2021 | | | \$ 0.00 |
| b. Actual Budget Balance Carryforward | | | - \$ 0.00 |
| c. Remaining M&O Cash Balance | | | = \$ 0.00 |
| 15. Accommodation District Maximum RCL Addition that may be authorized by County School Superintendent: | | | |
| a. The amount on line 14.c or | \$ 0.00 | | |
| b. 10% of the FY 2022 RCL calculated using the district's 2021 ADM | \$ 0.00 | | |
| c. Up to 5% of the FY 2022 RCL calculated pursuant to A.R.S. §15-482.B | + \$ 0.00 | | |
| d. Result (line 15.b plus line 15.c) | = \$ 0.00 | | |
| e. The lesser of line 15.a or 15.d | | | \$ 0.00 |

CALCULATIONS

CALCULATION OF THE AMOUNT AVAILABLE TO BE SPENT IN THE IMPACT AID FUND (A.R.S. §15-905.R)

| | | |
|---|----|---------|
| 1. FY 2022 Impact Aid Revenue | \$ | 0.00 |
| 2. Impact Aid revenue deposited in FY 2022 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments | - | \$ 0.00 |
| 3. TRCL/TSL Difference | \$ | 0.00 |
| 4. Impact Aid revenue transferred in FY 2022 to the M&O Fund to provide cash for the TRCL/TSL difference calculated on line | - | \$ 0.00 |
| 5. Impact Aid revenue transferred in FY 2022 to the M&O Fund to reduce or eliminate taxes | - | \$ 0.00 |
| 6. FY 2021 Ending Cash Balance in the Impact Aid Fund | + | \$ 0.00 |
| 7. FY 2022 Amount Available to be Spent in the Impact Aid Fund (on page 6, Federal Projects line 16) | = | \$ 0.00 |

CALCULATION OF SMALL SCHOOL ADJUSTMENT PHASE DOWN LIMIT

Applies to any district that operated under the provisions of the small school adjustment (A.R.S. §15-949.A), and exceeded the allowable student counts for the first time before FY 2000. Districts that operated under the provisions of a small school adjustment and exceeded the allowable student counts for the first time after FY 1999, should refer to the next section to calculate their maximum override.

If in FY 2022, the K-8 student count is greater than 125 but less than 154, or the 9-12 student count is greater than 100 but less than 176, the district may continue to adopt a budget using a small school adjustment on page 7, line 4 of up to \$50,000 without an election. **OR** If the district holds an override election as provided in A.R.S. §15-481, the district may include up to the amount calculated below on page 7, line 3(a). **For purposes of small school adjustment, the FY 2022 student count is the 2021 ADM.**

| | | |
|--|-------|---------------|
| 1. A district whose student count K-8 has exceeded 125 but is less than 154 may determine the small school adjustment phase down as follows: | | |
| a. Phase down base | | \$ 150,000.00 |
| b. FY 2022 K-8 student count | 0.000 | |
| c. Small school student count limit | - | 125,000 |
| d. Student count above the small school limit | = | 0.000 |
| e. Adjusted Support Level Weight (See Table I at right for calculation) | x | 0.000 |
| f. Weighted student count above small school limit | = | 0.000 |
| g. Base Level Amount | x | 0.00 |
| h. Phase down reduction factor | - | \$ 0.00 |
| i. Grades K-8 small school adjustment phase down limit | \$ | 0.00 |
| 2. A unified or union high school district whose student count in grades 9-12 has exceeded 100 but is less than 176 may determine the small school adjustment phase down as follows: | | |
| a. Phase down base | | \$ 350,000.00 |
| b. FY 2022 9-12 student count | 0.000 | |
| c. Small school student count limit | - | 100,000 |
| d. Student count above the small school limit | = | 0.000 |
| e. Adjusted Support Level Weight (See Table II at right for calculation) | x | 0.000 |
| f. Weighted student count above small school limit | = | 0.000 |
| g. Base Level Amount | x | 0.00 |
| h. Phase down reduction factor | - | \$ 0.00 |
| i. Grades 9-12 small school adjustment phase down limit | \$ | 0.00 |
| 3. For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a). | | \$ 0.00 |
| 4. Allowable Small School Adjustment, subject to an election | | \$ 0.00 |
| 5. 10% of the District's Total RCL | | \$ 0.00 |
| 6. Maximum override, subject to an election (Greater of line 4 or line 5) | | \$ 0.00 |

ADJUSTMENT

Applies to any district that operated under the provisions of a small school adjustment (A.R.S. §15-949.A) and exceeded the allowable student counts for the first time after FY 1999. Districts that operated under the provisions of the small school adjustment and exceeded the allowable student counts for the first time before FY 2000, should refer to the section above.

If in FY 2022, the K-8 student count is greater than 125 but less than 181, or the 9-12 student count is greater than 100 but less than 185, the district may hold an override election as provided in A.R.S. §15-481. The maximum amount the district may budget on Budget, page 7, line 3(a), subject to an override election, is the amount calculated below. **For purposes of small school adjustment, the FY 2022 student count is the 2021 ADM.**

| | | |
|--|-------|---------|
| 1. A district whose K-8 student count has exceeded 125, but is less than 181 may determine the maximum small school adjustment override as follows: | | |
| a. FY 2022 K-8 student count | 0.000 | |
| b. Small school student count limit | - | 125,000 |
| c. Student count above the small school limit | = | 0.000 |
| d. Phase-down factor | x | 0.0045 |
| e. Result | = | 0.0000 |
| f. Maximum Percent Increase to apply to RCL (.35 minus line 1.e) | = | 0.0000 |
| g. K-8 Revenue Control Limit | x | 0.00 |
| h. K-8 small school budget override limit (line 1.f x line 1.g) (If less than zero, zero is entered) | | \$ 0.00 |
| 2. A district whose 9-12 student count has exceeded 100, but is less than 185 may determine the maximum small school adjustment override as follows: | | |
| a. FY 2022 9-12 student count | 0.000 | |
| b. Small school student count limit | - | 100,000 |
| c. Student count above the small school limit | = | 0.000 |
| d. Phase-down factor | x | 0.0065 |
| e. Result | = | 0.0000 |
| f. Maximum Percent Increase to apply to RCL (.65 minus line 2.e) | = | 0.0000 |
| g. 9-12 Revenue Control Limit | x | 0.00 |
| h. 9-12 small school budget override limit (line 2.f x line 2.g) (If less than zero, zero is entered) | | \$ 0.00 |
| 3. For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a). | | \$ 0.00 |
| 4. Allowable Small School Adjustment, subject to an election (line 1.h plus line 2.h plus line 3) | | \$ 0.00 |
| 5. 10% of the District's Total RCL | | \$ 0.00 |
| 6. Maximum override, subject to an election (Greater of line 4 or line 5) | | \$ 0.00 |

CALCULATIONS

**CALCULATION OF TUITION OUT FOR HIGH SCHOOL STUDENTS (A.R.S. §§15-448.J, 15-824, 15-910.M, and 15-951)
For Common School Districts NOT within a High School District (Type 03)**

LINES 1 AND 2 ARE FOR BUDGET ADOPTION

1. Increase to the GBL for Debt Service Tuition Outside the RCL

| Attending District Name | Attending District CTD Number | A | B | C | D | Increase to GBL (A x D) | |
|-------------------------|--|-------------------------------|--------------------------------|----------------------------|---|-------------------------|------|
| | | Tuition Out High School Count | Debt Service Per Pupil Tuition | Debt Service Tuition Limit | Per Pupil Tuition in Excess of Debt Service Limit (B-C) | | |
| a. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| b. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| c. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| d. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| e. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| f. | Total High School Count: | 0.000 | | | | | |
| g. | Increase to GBL for Debt Service Tuition Outside the RCL (to line 5): | | | | | | 0.00 |

2. Increase to DSL and RCL for Tuition

| Attending District Name | E | F | Increase to DSL and RCL (A x F) |
|-------------------------|---|---|---------------------------------|
| | M&O & UCO, Per Pupil Tuition | Per Pupil Tuition Incl. Limited Debt Service (E + lesser of B or C) | |
| a. 0 | 0.00 | 0.00 | 0.00 |
| b. 0 | 0.00 | 0.00 | 0.00 |
| c. 0 | 0.00 | 0.00 | 0.00 |
| d. 0 | 0.00 | 0.00 | 0.00 |
| e. 0 | 0.00 | 0.00 | 0.00 |
| f. | Increase to DSL and RCL for Tuition: | | 0.00 |

LINES 3 AND 4 ARE FOR BUDGET REVISION

3. Increase to the GBL for Debt Service Tuition Outside the RCL

| Attending District Name | Attending District CTD Number | A | B | C | D | Increase to GBL (A x D) | |
|-------------------------|--|-------------------------------|--------------------------------|----------------------------|---|-------------------------|------|
| | | Tuition Out High School Count | Debt Service Per Pupil Tuition | Debt Service Tuition Limit | Per Pupil Tuition in Excess of Debt Service Limit (B-C) | | |
| a. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| b. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| c. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| d. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| e. 0 | 0 | 0.000 | 0.00 | 0.00 | 0.00 | 0.00 | |
| f. | Total High School Count: | 0.000 | | | | | |
| g. | Revised Total Increase to GBL for Debt Service Tuition Outside the RCL (to line 5): | | | | | | 0.00 |

4. Increase to DSL and RCL for Tuition

| Attending District Name | E | F | Increase to DSL and RCL (A x F) |
|-------------------------|---|---|---------------------------------|
| | M&O & UCO, Per Pupil Tuition | Per Pupil Tuition Incl. Limited Debt Service (E + lesser of B or C) | |
| a. 0 | 0.00 | 0.00 | 0.00 |
| b. 0 | 0.00 | 0.00 | 0.00 |
| c. 0 | 0.00 | 0.00 | 0.00 |
| d. 0 | 0.00 | 0.00 | 0.00 |
| e. 0 | 0.00 | 0.00 | 0.00 |
| f. | Revised Increase to DSL and RCL for Tuition (to line 6): | | 0.00 |

5. Adopted or Revised Increase to GBL for Debt Service Tuition Outside the RCL

0.00

6. Total Adjustment for Increase/(Decrease) in Tuition Out for High School Students after budget revision (line 4.f minus line 2.f)

0.00

CALCULATION OF ADJUSTMENT FOR TUITION LOSS AND STUDENT REVENUE LOSS PHASE-DOWN (A.R.S. §§15-954 and 15-902.01)

NOTE 1: This section is completed only if the district has indicated that it receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

| | |
|--|---------|
| 1. Base Year Attending ADM Grades 9-12 | 0.00 |
| 2. Factor of 5% | x 0.05 |
| 3. ADM loss required to qualify | = 0.000 |
| 4. Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in grades 9-12 not offered previously | 0.000 |

NOTE 2: If line 3 is greater than line 4, do not complete the rest of this section. District does not qualify for an increase in the base support level (BSL).

| | |
|---|--------|
| 5. Tuition received in base year | 0.00 |
| 6. Tuition received in fiscal year after base year | - 0.00 |
| 7. Tuition loss (If result is less than zero, zero is entered) | = 0.00 |
| 8. BSL Adjustment for the first year after the base year | = 0.00 |
| 9. BSL Adjustment for the second year after the base year | = 0.00 |
| 10. BSL Adjustment for the third year after the base year | = 0.00 |
| 11. Increase in BSL for Tuition Loss Adjustment (line 8 + line 9 + line 10) | = 0.00 |

NOTE 3: In addition to any adjustment for tuition loss received pursuant to A.R.S. §15-954, a district which loses students from its student count resulting from the formation of a joint unified school district (pursuant to A.R.S. §15-450) and does not receive tuition for those students for the budget year, may increase its BSL (A.R.S. §15-902.01).

| | |
|--|---------|
| 12. A district which loses at least 500 students may increase the BSL: | |
| a. By \$650,000 for the first year of the loss. | \$ 0.00 |
| b. By \$600,000 for the second year following the loss. | \$ 0.00 |
| c. By \$500,000 for the third year following the loss. | \$ 0.00 |
| d. By \$300,000 for the fourth year following the loss. | \$ 0.00 |
| e. By \$100,000 for the fifth year following the loss. | \$ 0.00 |
| 13. A union high school district may increase the BSL: | |
| a. By \$100,000 if it loses at least 50 students in the first year. | \$ 0.00 |
| b. By \$200,000 if it loses an additional 50 students in the second year. | \$ 0.00 |
| c. By \$325,000 if it loses an additional 50 students in the third year. | \$ 0.00 |
| d. By \$200,000 in the fourth year if it was eligible for the third year loss. | \$ 0.00 |
| e. By \$100,000 in the fifth year if it was eligible for the fourth year loss. | \$ 0.00 |

ADDITIONAL STATE AID TO EDUCATION (ASAE) INFORMATION FOR DEPARTMENT OF REVENUE (A.R.S. §15-992)

| | |
|---|-----------------|
| 1. Dropout Prevention Program (from page 1, line 27) | \$ 0.00 |
| 2. Tuition-Out Debt Services (from Calculation of Tuition Out for High School Students section, lines 1.a through 1.e, column A x column B) | \$ 0.00 |
| 3. Adjustment for Tuition Loss (from APOR55 tab, page 4, BSL Adjustments section) | \$ 0.00 |
| 4. Liabilities in Excess of School Budget (from TNT Work Sheet, line 13) | \$ 0.00 |
| 5. Vocational M&O Expenses (from page 1, line 28) | \$ 0.00 |
| 6. Adjacent Ways (from TNT Work Sheet, line 12) | \$ 1,700,000.00 |
| 7. Phase Down Small School Budget Limit Exemption (based on Calculation of Small School Adjustment Phase Down Limit) | \$ 0.00 |

Basic Calculations For Equalization Assistance FY 2021-22

| Non-AOI Student Counts | | | | | | | | | |
|------------------------|--------|-----------|-------|-----------|----------------|--------|-----------|-------|-----------|
| Student Count | PSD | K-8 | 9-12 | Total | Student Count | PSD | K-8 | 9-12 | Total |
| FY 2021-22 ADM | 45.297 | 5,187.451 | 0.000 | 5,232.748 | FY 2020-21 ADM | 36.985 | 4,868.187 | 0.000 | 4,905.172 |

| <u>Weighted Student Counts</u> | <u>Student Count</u> | <u>Support Level Weight</u> | <u>Weighted Student Count</u> |
|--------------------------------|----------------------|-----------------------------|-------------------------------|
| FY 2021-22 ADM: District PSD | 45.297 | x 1.450 | = 65.681 |
| District K-8 | 5,187.451 | x 1.158 | = 6,007.068 |
| District 9-12 | 0.000 | x 0.000 | = 0.000 |
| SubTotal | 5,232.748 | | 6,072.749 |

| <u>Add-Ons (FY 2021-22 ADM)</u> | <u>Student Count</u> | <u>Support Level Weight</u> | <u>Weighted Add-on Count</u> |
|---|----------------------|-----------------------------|------------------------------|
| K-3 Reading | 2,008.327 | x 0.040 | = 80.333 |
| K-3 | 2,008.327 | x 0.060 | = 120.500 |
| ELL | 586.816 | x 0.115 | = 67.484 |
| HI | 0.830 | x 4.771 | = 3.960 |
| MD-R, A-R, SID-R | 59.508 | x 6.024 | = 358.476 |
| MD-SC, A-SC, SID-SC | 64.295 | x 5.988 | = 384.998 |
| MD-SSI | 5.430 | x 7.947 | = 43.152 |
| OI-R | 1.940 | x 3.158 | = 6.127 |
| OI-SC | 1.000 | x 6.773 | = 6.773 |
| P-SD | 27.582 | x 3.595 | = 99.157 |
| DD*, ED, MHID, SLD, SLI*, OHI | 636.354 | x 0.093 | = 59.181 |
| ED-P | 20.120 | x 4.822 | = 97.019 |
| MOID | 8.000 | x 4.421 | = 35.368 |
| VI | 0.180 | x 4.806 | = 0.865 |
| G | 85.844 | x 0.007 | = 0.601 |
| Total Weighted Student Count Add-Ons | | | 1,363.994 |

*School aged students only

Basic Calculations For Equalization Assistance FY 2021-22

| <u>AOI Full Time Student Counts</u> | | | | | | |
|-------------------------------------|------------|------------|-------------|--------------|----------------------|--|
| <u>Student Count</u> | <u>PSD</u> | <u>K-8</u> | <u>9-12</u> | <u>Total</u> | <u>Student Count</u> | |
| FY 2021-22 ADM | | 53.674 | 0.000 | 53.674 | FY 2020-21 ADM | Prior year AOI Full-Time Student Counts are shown on the APOR 55-1, p. 2 |

| <u>Weighted Student Counts</u> | <u>Student Count</u> | <u>Support Level Weight</u> | <u>Weighted Student Count</u> |
|--------------------------------|----------------------|-----------------------------|-------------------------------|
| FY 2021-22 ADM: District PSD | 0.000 | x 1.450 | = 0.000 |
| District K-8 | 53.674 | x 1.158 | = 62.154 |
| District 9-12 | 0.000 | x 0.000 | = 0.000 |
| SubTotal | 53.674 | | 62.154 |

| <u>Add-Ons (FY 2021-22 ADM)</u> | <u>Student Count</u> | <u>Support Level Weight</u> | <u>Weighted Add-on Count</u> |
|---------------------------------|----------------------|-----------------------------|------------------------------|
| K-3 Reading | 27.356 | x 0.040 | = 1.094 |
| K-3 | 27.356 | x 0.060 | = 1.641 |
| ELL | 0.655 | x 0.115 | = 0.075 |
| HI | 0.000 | x 4.771 | = 0.000 |
| MD-R, A-R, SID-R | 0.000 | x 6.024 | = 0.000 |
| MD-SC, A-SC, SID-SC | 0.619 | x 5.988 | = 3.707 |
| MD-SSI | 0.000 | x 7.947 | = 0.000 |
| OI-R | 0.000 | x 3.158 | = 0.000 |
| OI-SC | 0.000 | x 6.773 | = 0.000 |
| P-SD | 0.000 | x 3.595 | = 0.000 |
| DD*, ED, MIID, SLD, SLI*, OHI | 6.977 | x 0.093 | = 0.649 |
| ED-P | 0.000 | x 4.822 | = 0.000 |
| MOID | 0.000 | x 4.421 | = 0.000 |
| VI | 0.000 | x 4.806 | = 0.000 |
| G | 0.000 | x 0.007 | = 0.000 |

Total Weighted Student Count Add-Ons **7.166**

**School aged students only*

Basic Calculations For Equalization Assistance FY 2021-22

| <u>AOI Part Time Student Counts</u> | | | | | | |
|-------------------------------------|------------|------------|-------------|--------------|----------------------|--|
| <u>Student Count</u> | <u>PSD</u> | <u>K-8</u> | <u>9-12</u> | <u>Total</u> | <u>Student Count</u> | |
| FY 2021-22 ADM | | 0.000 | 0.000 | 0.000 | FY 2020-21 ADM | Prior year AOI Part-Time Student Counts are shown on the APOR 55-1, p. 2 |

| <u>Weighted Student Counts</u> | <u>Student Count</u> | <u>Support Level Weight</u> | <u>Weighted Student Count</u> |
|--------------------------------|----------------------|-----------------------------|-------------------------------|
| FY 2021-22 ADM: District PSD | 0.000 | x 1.450 | = 0.000 |
| District K-8 | 0.000 | x 1.158 | = 0.000 |
| District 9-12 | 0.000 | x 0.000 | = 0.000 |
| SubTotal | 0.000 | | 0.000 |

| <u>Add-Ons (FY 2021-22 ADM)</u> | <u>Student Count</u> | <u>Support Level Weight</u> | <u>Weighted Add-on Count</u> |
|---------------------------------|----------------------|-----------------------------|------------------------------|
| K-3 Reading | 0.000 | x 0.040 | = 0.000 |
| K-3 | 0.000 | x 0.060 | = 0.000 |
| ELL | 0.000 | x 0.115 | = 0.000 |
| HI | 0.000 | x 4.771 | = 0.000 |
| MD-R, A-R, SID-R | 0.000 | x 6.024 | = 0.000 |
| MD-SC, A-SC, SID-SC | 0.000 | x 5.988 | = 0.000 |
| MD-SSI | 0.000 | x 7.947 | = 0.000 |
| OI-R | 0.000 | x 3.158 | = 0.000 |
| OI-SC | 0.000 | x 6.773 | = 0.000 |
| P-SD | 0.000 | x 3.595 | = 0.000 |
| DD*, ED, MIID, SLD, SLI*, OHI | 0.000 | x 0.093 | = 0.000 |
| ED-P | 0.000 | x 4.822 | = 0.000 |
| MOID | 0.000 | x 4.421 | = 0.000 |
| VI | 0.000 | x 4.806 | = 0.000 |
| G | 0.000 | x 0.007 | = 0.000 |

Total Weighted Student Count Add-Ons 0.000

**School aged students only*

Basic Calculations For Equalization Assistance FY 2021-22

| Base Support Level | | | | Base Support Level | | | |
|--|-----------------|--------------|----------------------|---------------------------|-------------|-----------------|--------------|
| | Non-AOI | AOI FT | AOI PT | | Non-AOI | AOI FT | AOI PT |
| Extended BSL Amount | \$33,060,264.11 | \$292,755.93 | \$0.00 | Weighted Student | 6,072.749 | 62.154 | 0.000 |
| Teacher Experience Index | 1.0000 | 1.0000 | 1.0000 | Weighted Add-On | + 1,363.994 | 7.166 | 0.000 |
| | \$33,060,264.11 | \$292,755.93 | \$0.00 | Total Weighted | = 7,436.743 | 69.320 | 0.000 |
| | | | | AOI Funding | x | 0.95 | 0.85 |
| Extended BSL Amount Total | | \$ | 33,353,020.04 | Base Level Amount | x | \$4,445.53 | \$4,445.53 |
| Base Support Level Adjustments Total | | \$ | 38,122.00 | Extended Amount | = | \$33,060,264.11 | \$292,755.93 |
| Base Support Level/Base Revenue Control Limit | | \$ | 33,391,142.04 | | | | |

Calculation For TSL

| | | | |
|---|------------|------------|----------------------|
| Approved Daily Route Miles | | | |
| Total Approved Daily Route Miles | 740 | | |
| Eligible Students Transported | 131 | | |
| Unadjusted Route Miles Per Eligible Student | 5.649 | | |
| State Support Level Per Route Mile | 2.77 | | |
| Daily Route Miles x 180 Days | 133,200.00 | | |
| To and From School Support Level | \$ | 368,964.00 | |
| Activity Trip Level Factor | 0.12 | | |
| Activity Trip Support Level | \$ | 44,275.68 | |
| Handicapped Extended School Year Mileage | 0.000 | | |
| Handicapped Extended School Year Support Level | \$ | 0.00 | |
| Annual Expenditures For: | Bus Passes | Bus Tokens | |
| Districts | \$0.00 | \$0.00 | \$ 0.00 |
| 2021-22 Transportation Support Level (TSL) | | | \$ 413,239.68 |

Calculation For TRCL

| | | |
|---|-------------|---------------------|
| 2020-21 Transportation Revenue Control Limit (TRCL) | \$ | 1,029,619.55 |
| Change: | 2021-22 TSL | \$ 413,239.68 |
| | 2020-21 TSL | \$ 994,410.66 |
| | Difference: | \$ 0.00 |
| Preliminary FY2021-22 TRCL | \$ | 1,029,619.55 |
| 120% of FY2021-22 TSL | \$ | 495,887.62 |
| Adjusted FY2021-22 TRCL | \$ | 1,029,619.55 |
| 2021-22 Transportation Revenue Control Limit | \$ | 1,029,619.55 |

Base Support Level Adjustments

| | | |
|---|----|------------------|
| Audit Service Expense | \$ | 38,122.00 |
| Increase for Tuition Loss Adjustment | \$ | 0.00 |
| Increase for Student Revenue Loss Phase-Down | \$ | 0.00 |
| Adjustment for Remote Instructional Time calculated by ADE | \$ | 0.00 |
| Base Support Level Adjustments Total | \$ | 38,122.00 |

Calculation for DSL

| | | |
|--|----|----------------------|
| 2021-22 Base Support Level (BSL)/BRCL | \$ | 33,391,142.04 |
| 2021-22 Consolidation | \$ | 0.00 |
| Tuition Out For High School Students (Type 03) | \$ | 0.00 |
| 2021-22 Transportation Support Level (TSL) | \$ | 413,239.68 |
| 2021-22 District Support Level (DSL) | \$ | 33,804,381.72 |

Calculation For RCL

| | | |
|--|----|----------------------|
| 2021-22 Base Support Level (BSL)/BRCL | \$ | 33,391,142.04 |
| 2021-22 Consolidation | \$ | 0.00 |
| Tuition Out For High School Students (Type 03) | \$ | 0.00 |
| 2021-22 Trans. Revenue Control Limit (TRCL) | \$ | 1,029,619.55 |
| 2021-22 Revenue Control Limit (RCL) | \$ | 34,420,761.59 |

| | | |
|--------------------|----|----------------------|
| 2021-22 DSL | \$ | 33,804,381.72 |
| 2021-22 RCL | \$ | 34,420,761.59 |

Basic Calculations For Equalization Assistance FY 2021-22

| <u>District Additional Assistance (DAA) Calculations (DAA calculations use prior year student count)</u> | <u>PSD</u> | <u>K-8</u> | <u>9-12</u> | <u>Total</u> |
|--|-----------------------|-----------------------|---------------|-----------------------|
| FY 2021-22 District Student Count | 36,985 | 4,868,187 | 0.000 | |
| Type 03 District Tuition Out Trans. Count (Type 03 High School Only, Per Student Count Factor at 50%) | [REDACTED] | [REDACTED] | 0.000 | |
| DAA Per Student Count | x \$450.76 | x \$450.76 | x \$0.00 | |
| Preliminary DAA | = \$16,671.36 | = \$2,194,383.97 | = \$0.00 | \$2,211,055.33 |
| | | | | |
| <u>DAA Growth Factor</u> | | | | |
| FY 2021-22 Actual Student Count (FY 2021 ADM) | 4,905.172 | | | |
| FY 2020-21 Actual Student Count (FY 2020 ADM) | / 5,115.543 | | | |
| FY 2021-22 DAA Growth Factor* | = 0.9589 | x 1.0000 * | x 1.0000 * | |
| <i>*If less than or equal to 1.05, use 1. If greater than 1.05%, use 1 plus 50% of growth.</i> | | | | |
| District DAA | \$16,671.36 | \$2,194,383.97 | \$0.00 | \$2,211,055.33 |
| | | | | |
| <u>DAA For High School Textbooks</u> | | | | |
| FY 2021-22 Actual 9-12 Student Count | | | 0.000 | |
| Support Level Amount For Textbooks | | | x \$69.68 | |
| DAA For Textbooks | | | | \$0.00 |
| | | | | \$2,211,055.33 |
| DAA Adjustment | \$0.00 | | \$0.00 | \$0.00 |
| Total FY 2021-22 DAA Base | \$2,211,055.33 | | \$0.00 | \$2,211,055.33 |

District Name Buckeye Elementary School District

County Maricopa

CTD Number 070433000

Version Revised #2

Basic Calculations For Equalization Assistance FY 2021-22

District Page: **6 of 6**

Equalization Base for Lesser of DSL/RCL

| | <u>Weighted Student Count</u> | <u>Percentage</u> | <u>Lesser of DSL or RCL</u> | <u>RCL/DSL Allocation</u> |
|---|-------------------------------|-------------------|-----------------------------|---------------------------|
| PSD-8 | 6,134.903 | 1.0000 | \$33,804,381.72 | \$33,804,381.72 |
| 9-12 | 0.000 | 0.0000 | \$33,804,381.72 | \$0.00 |
| Tuition Out For High School Student (Type 03) | | | | \$0.00 |
| Total | 6,134.903 | | | \$33,804,381.72 |

| | | <u>Qualifying Tax Rate</u> | | <u>Qualifying Levy</u> |
|--|--------------------------------|----------------------------|-----------------|------------------------|
| Primary Assessed Valuation (AV) | \$267,319,655.00 | K-8 | \$1.7694 | |
| Primary Assessed Valuation 2 (AV2) | \$0.00 | 9-12 | \$1.7694 | |
| SRP Assessed Valuation | \$1,276,000.00 | | | |
| GPLET Assessed Valuation | \$0.00 | | | |
| Equalization Assessed Valuation | \$268,595,655.00 (/100) | X | \$1.7694 | = |
| | | | | \$4,752,531.52 |

Calculation of Equalization Assistance

| | <u>PSD-8</u> | <u>9-12</u> | <u>Total</u> |
|--------------------------------------|------------------------|----------------|------------------------|
| RCL/DSL Allocation | \$33,804,381.72 | \$0.00 | \$33,804,381.72 |
| DAA Allocation | \$2,211,055.33 | \$0.00 | \$2,211,055.33 |
| District Type 03 Tuition Out Charge | \$0.00 | \$0.00 | \$0.00 |
| FY 2021-22 Equalization Base | \$36,015,437.05 | \$0.00 | \$36,015,437.05 |
| Qualifying Levy | \$4,752,531.52 | \$4,752,531.52 | \$9,505,063.04 |
| Total Equalization Assistance | \$31,262,905.53 | \$0.00 | \$31,262,905.53 |